

# Global Green Diesel Market Research Report: Forecast (2025-2030)

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# EXECUTIVE SUMMARY

The purpose of this report is to analyze current market trends and forecast future business performance. It aims to provide actionable insights into evolving market dynamics, identify key growth drivers, and anticipate challenges that may impact the company's long-term success, enabling stakeholders to make informed strategic decisions for sustainable growth.



# INDUSTRY OVERVIEW

The Global **Green Diesel Market** size was valued at around **USD 35.99 billion** in 2024 and is expected to reach **USD 69.86 billion** by 2030. Along with this, the market is estimated to grow at a **CAGR** of around **11.09%** during the forecast period, i.e., **2025-30**. The stringent policies and targets by the governments for environmental sustainability, the growing demand for green aviation fuel, and feedstock innovation are some of the factors that have accelerated the demand for the green diesel industry. Expanding availability of feedstocks and the establishment of larger-scale production facilities will help to drive down costs, making renewable diesel more cost-competitive and accessible to a broader market. As per the US Energy Information Administration (EIA), the average daily production of green diesel or renewable diesel was around 230,000 barrels per day, and increased by around 30,000 barrels per day in 2023. In 2025, the daily production is expected to hover around 290,000 barrels per day.





# KEY MARKET CHALLENGE

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**High Production Cost Impedes Market Growth** – The production of renewable diesel requires highly expensive technologies such as hydrotreatment, biomass-to-liquid, and more. The capital cost to establish a new production plant or to convert an existing conventional diesel facility into a green diesel production unit is considerably high. For instance, Holborn Europa Refinery invested a significant amount of USD514 million in the construction of a green diesel production plant (GDP).

The production cost also rises due to the fluctuating prices of feedstock and the high cost that is incurred for complex feedstock pretreatment processes. Owing to the high cost and low profitability, producers are dependent on government incentives and a favorable regulatory environment to compete on price with petroleum diesel. Owing to the high manufacturing costs, the selling price has also increased, which is putting financial barriers to budget-conscious buyers, hindering overall market growth.



# MARKET SEGMENT- ATION

## Leading Segment & Region

- The report indicates that Asia-Pacific is poised to emerge as the fastest-growing region in the Payment Gateway Market
- - The report indicates that Hosted Type Acquired a Larger Payment Gateway Market Share due to its ease of use, enhanced security, and compliance with PCI DSS.



### -By Form

- Pure Form
- Blended Form

### -By Feedstock

- Animal Fat
- Vegetable Oil
- Others (Algae, municipal solid waste, etc.)

### -By Technology

- Hydroprocessing
- Biomass-to-Liquid
- Pyrolysis
- Others (Catalytic Upgrading, etc.)

### -By Application

- Fuel
- Power Generation-
- Others

### -By Region

- North America
- South America
- Europe
- Middle East & Africa
- Asia Pacific



# COMPETITIVE LANDSCAPE

## Key Competitors

### Overview of Top Companies in the Market

Neste, UPM Global, Gevo, Valero, Chevron Renewable Energy Group, Marathon Petroleum Corporation, Enilive S.p.A., Phillips 66 Company, TotalEnergies, Aemetis, Inc., Clean Energy Holdings, Inc., Shell, Repsol, Acelen Renewables, Heartwell Renewables, LLC, and Others



# Research Methodology

MarkNtel Advisors utilizes a rigorous research methodology to ensure accurate market assessments. The process begins by defining clear research objectives and selecting the appropriate research type—qualitative, quantitative, or both. A thorough methodology is then designed for data collection, targeting the right audience and determining sample size.

Data is collected through surveys and interviews and undergoes careful cleaning and analysis. Validation steps ensure its reliability, followed by predictive modeling to forecast market trends. The findings are compiled into detailed reports, complete with strategic insights to support client decision-making.



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# Get Detail Analysis



# FUTURE MARKET PROJECTIONS

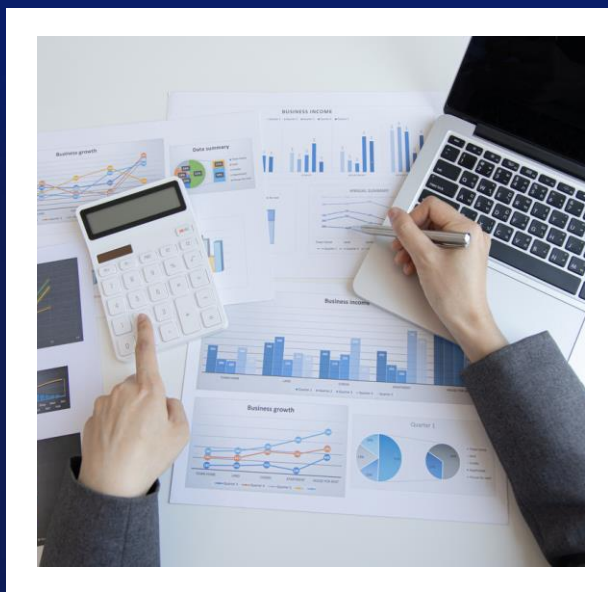
Emerging technologies and shifting consumer preferences are set to drive significant growth across various sectors. Companies that stay ahead of these trends and adapt their strategies accordingly will be better positioned to capitalize on new opportunities and remain competitive in an evolving market landscape. Embracing innovation, focusing on sustainability, and leveraging advanced technologies will be key to achieving long-term success and growth.



# STRATEGIC RECOMMENDATIONS

## Key Competitors

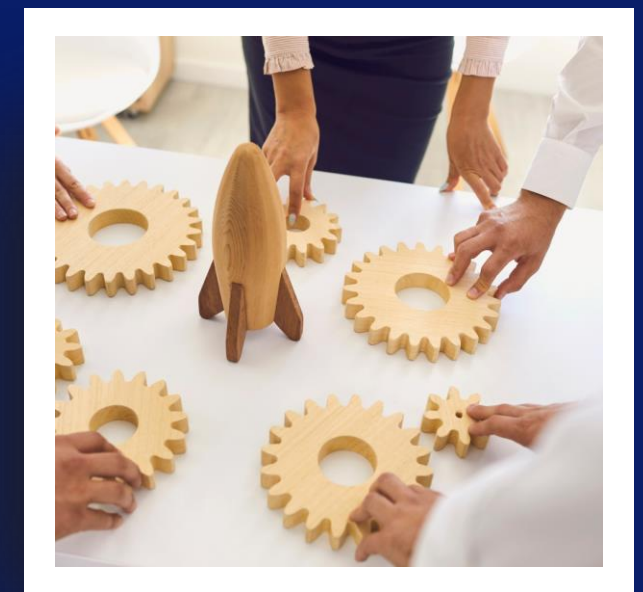
Implementing effective growth strategies requires a comprehensive approach that encompasses operational efficiency, market research, strategic partnerships, and innovation. By focusing on scaling operations, entering new markets, and launching new products, businesses can drive sustainable growth and achieve long-term success.



**Scaling Businesses**



**Entering New Markets**



**Launching New Products**



# THANK YOU

## Our Trusted Experts Are Here to Help

At **MarkNtel Advisors**, we are committed to delivering data-driven insights and strategic intelligence that empower your business decisions. Whether you have a question, need customized research, or want to explore partnership opportunities, our team is here to support you every step of the way.

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